

Open Enrollment Agent Timeline

Beginning Now

- 1. Inform all current customers about idalink accounts and the information they can view. (Customer View)
- 2. Inform the customer what it means to designate you as an Authorized Representative and how you can better assist them if they designate you.
- 3. Ask customers to create an Idalink account and designate you as the Authorized Representative. (idalink Registration and Authorized Representative)

New Applications for APTC

October 1 – October 31

- 1. Help new customers create an idalink account. (idalink Registration)
- 2. Discuss the reason the customer should designating you as an Authorized Representative. (Authorized Representative)
- 3. Complete Health Coverage Assistance Applications in Idalink. (Start Application)
- 4. Use the calculator to get an estimate of their APTC. (YHI Calculator)
- 5. Shop for insurance and document plan. (YHI Plans)
- 6. On November 1, submit the application in Idalink and enroll in plan selected in step 5. (idalink Application Submit)
- 7. Log into idalink on or after November 10, 2018 to review January 2019 APTC Notices. (Notices)

November 1 – Forward

- 1. Help new customers create an Idalink account. (idalink Registration)
- 2. Discuss the reason the customer should designate you as an Authorized Representative. (Authorized Representative)
- 3. Complete Health Coverage Assistance Applications in Idalink. (Start Application)
- 4. Use the calculator to get an estimate of their APTC. (<u>YHI Calculator</u>)
- 5. Shop for insurance and document plan. (YHI Plans)
- 6. Log into Idalink 5 business days later to review January 2019 APTC Notices. (Notices)
- 7. Enroll in the plan from step 5



Re-evaluation: Existing Customers

October 1 thru November 1

- Inform all current customers about Idalink accounts and the information they can view. (<u>Customer View</u>)
- 2. Inform the customer what it means to designate you as an Authorized Representative and how you can better assist them if they designate you.
- 3. Ask customers to create an Idalink account and designate you as the Authorized Representative. (<u>idalink Registration</u> and <u>Authorized Representative</u>)
- 4. Log into Agent Portal
- 5. Identify existing customers (Agent Portal)
- 6. Schedule meetings with customers after 10/7
- 7. During meeting, log into Idalink to view 2019 APTC
- 8. Shop for Insurance and document plan. (<u>YHI Plans</u>)
- 9. On November 1, enroll in plan selected in step 8

November 1 – Forward

- Inform all current customers about Idalink accounts and the information they can view. (<u>Customer View</u>)
- 2. Inform the customer what it means to designate you as an Authorized Representative and how you can better assist them if they designate you.
- 3. Ask customers to create an Idalink account and designate you as the Authorized Representative. (<u>idalink Registration</u> and <u>Authorized Representative</u>)
- 4. Log into Agent Portal (Agent Portal)
- 5. During meeting, log into Idalink to view 2019 APTC
- 6. Shop for Insurance and document plan. (YHI Plans)
- 7. On November 1, enroll in plan selected in step 8
- 8. Contact existing customers to create Idalink account
- 9. Have existing customers designating you as an Authorized Representative in Idalink. (<u>Authorized</u> <u>Representative</u>)
- 10. Log into Agent Portal
- 11. Re-new APTC for January 2019. (Re-Evaluation View)
- 12. Enroll in plan selected starting November 1, 2018.







		IDΛ
		Already have an account? Sign In
EGISTRATION	Ĩ	P link Marateria
Registering for idalink will en Stamps re-evaluation online. need to provide some additic	able you to view your benefits, If you have already registered f onal information to <u>sign in</u> .	apply for Health Coverage Assistance and complete your Food or Your Health Idaho, you do not need to register again here, but will
New to realink? Register belo	w:	
Check this box, if you Registering in idalink for a we have on file. When you has selected you as their if you are unable to regist	u are an Agent Authorized R an agent account requires that y i register for your agent accoun Agent Authorized Representativ er, please <u>send a report</u> for help	Representative. Your name, license number and email address match the records t, you will be able to view the activity on idalink for any client that e through their idalink account. o with registering.
	* All fields are required	
Name:	First Name	Last Name
Date of Birth:	MM / DD	, vyyy
Social Security Number:	-	- Don't have a SSN?
	-	











🔣 🛃 🦃 - 🔍 - 🖙 2017-01-11-SL	CSP-and-LCBP-Lookup-for-2016-Plans.xlsx	[Read-Only] - Microsoft Excel							
File Home Insert Page Layout Formulas Data	Review View PDF-XChange 2012		· 🥐 – 🗗						
$\begin{bmatrix} \bullet & \bullet \\ \bullet & \bullet \\ \hline & \bullet \\ \hline & \bullet & \bullet \\ \hline & \bullet $	* Wrap Text		📑 🖓 Insert τ Σ τ 🗛 🏔						
	SE Warga & Captor x & x %	0 .00 Conditional Form	at Cell						
	ap interge & center i ap · 76	.00 ⇒.0 Formatting * as Tabl	e + Styles + Format + 2 + Filter + Select +						
Clipboard 🖬 Font 🖬 Al	ignment 🕞 Numb	er 🗔 Styles	Cells Editing						
Information to Claim an Afforda	bility Exemption - Your Hea	lth Idaho (click "Enab	le Editing" at Top)						
In order to find out if you qualify for an a	ffordability exemption, you will n	eed to complete IRS Form	8965. To do that, you						
will need to know the premiums of two h	ealth plans available to your fami	ly in 2016: (1) the lowest	cost Bronze plan, and (2)						
the second lowest cost Silver plan (SLCSP	the second lowest cost Silver plan (SLCSP). This tool will ask you a few questions about you and your family members and,								
based on the information you provide, ca	Iculate both sets of numbers you	need to claim the afforda	bility exemption. Please						
refer to the IRS Form 8965 Instructions fo	or how to use these numbers in co	ompleting that form.							
To use this tool you will need the following	ing information: (a) the primary zij	code and county where f	amily members lived						
during 2016, (b) the age of each family member on January 1, 2016, and (c) the tobacco use of each family member during									
2016 (note: tobacco use may impact the	resulting Bronze plan premium, b	ut will not affect the SLCS	P premium).						
5 Digit Zip Code:	< Please enter your zip code	first.							
County:									
		Manthly Dramium	Manthly Dramium						
Number and Area of Household	lless	Second Lowest cost	Nonthly Premium						
Members Seeking the Exemption	Tobacco?	Silver Plan	Bronze Plan						
# of Children 20 and Younger:	TODACCO:	Ś -	s -						
Age of Adult 1 (on 1-1-2016):	No	\$ -	\$ -						
Age of Adult 2 (on 1-1-2016):	No	\$ -	- Ś						
Age of Adult 3 (on 1-1-2016):	No	ş -	\$ -						
Age of Adult 4 (on 1-1-2016):	No	\$ -	\$ -						
Age of Adult 5 (on 1-1-2016):	No	\$ -	\$ -						
Age of Adult 6 (on 1-1-2016):	No	\$-	\$ -						
Total Household Count: 0		Second Lowest-cost	Lowest-cost						
		Silver Plan	Bronze Plan						
Total	Household Monthly Premium:	\$ -	\$ -						
Calculator			· · · · · · · · · · · · · · · · · · ·						
Ready 📔			🖽 🗉 🛄 115% 🖨 📃 🗸						

(Back to Top)



Back to preferences				HEALTH INSURANCE	DENTAL INSURAN	CE 🏹 CART O
Browse Health P 5 plans for 2 adults in ZIP of Coverage will start on 06/ Prices displayed have been	ans ode 83709. Ed 01/2018 1 reduced by 3	dit Femily Info your \$556.00 monthly tex c	credit			
Filter By	Sort By	Monthly price 👻				
Plantype		ADD TO CART	F	ADD TO CART 🃜		ADD TO CART 🏋
HMO			`	selecthealth.	Blue Cro	e ss of Idaho
PPO		Link Gold	Select	Health Gold 2000	SAHA Southw	rest Gold Conn
Plan Features		GOLD POS		GOLD PPO	GOLE	POS
CSR Eligible Includes special discounts		\$268.18/month was \$824.18 before credit	\$2 was \$8	80.20/month 36.20 before credit	\$312.18 was \$868.18	3/month before credit
HSA Qualified eligible		Office Visits \$25 neric Drugs \$5	Office V Generic D	isits \$25 rugs \$15	Office Visits Generic Drugs	\$20 \$10
Account (HSA)		Deductible \$1700	Dedud	tible \$4000	Deductible	\$2400
Motaltion		OOP Max \$10000	OOP	Max \$12000	OOP Max	\$11000
Platinum: highest premiums, lowest deductibles		Network Standard Expense Estimate	Netv Expe Estin	vork Standard ense nate Average 🎽	Network Expense Estimate	Basic High 🏴
acaacibics		OMPARE VIEW DET		RE VIEW DETAIL	COMPARE	VIEW DETAIL







	e, Sarah Demo	My Account Actions Forms	Logout G Help	
			8	
в		inces		
	FROM TO Search			
1	You can view the notices we sent you in the last three months for an access notifications sent for active programs more than three mont	ny active program by clicking on the h hs ago, change the Search Date criter	yperlinks below. To ia above and click	_
	Search.			
	Notice	Date		
	NOA - Health Coverage Assistance - Benefit Change		View Notice	
			DVI	
A				
			AS	Ε
			at	e
_				
			2-	
			2-	



welcome, Durran	ne Agent						Logout 🕜	Help
Select Client								
To access your clie	ent's idalink account, se	elect the client usin	g one of the options t	pelow:				
Ty ty cli Submission I	Supe the client's name in pe the name, all possibilisting YHI accounts disent from the list.	earch By the Search By drop ale matches for clie play in the dropdow earch By	p drown. As you nts with wn. Select your	Click th clients Repres	View Client te View Client List button to who have selected you to entative for their HCA pro View Client	tt List for a comp be an Auth gram. t List	lete list of lorized	
Recent activity con Activity in a Subm hyperlink, or you n	mpleted by your clients itted Status has been o may download the subr	is displayed below completed. You may mitted forms by clic d, but has not been	. Filter the results by y view the submitted i cking the paperclip im	completing the N forms associated lage.	lame, Date, and/or Status with each Submitted active	i fields, and vity by click	d then click Sea king on the IBE	arch. S CIN/ClientIE
Recent activity cor Activity in a Subm hyperlink, or you r Activity in a Draft First Name	mpleted by your clients itted Status has been o may download the subi Status has been starte Last Name	is displayed below completed. You mai mitted forms by clic d, but has not beer	r. Filter the results by y view the submitted i cking the paperclip im n completed. You may ithin last month	completing the N forms associated hage. • view and continu	lame, Date, and/or Status with each Submitted acti- ue the activity by clicking of Select a Status	i fields, and vity by click on the IBES	d then click Sea king on the IBE S CIN/ ClientID	arch. S CIN/ClientII hyperlink. carch Res
Recent activity cor Activity in a Subm hyperlink, or you r Activity in a Draft First Name Start Date	mpleted by your clients iitted Status has been d awy download the subi Status has been starte Last Name Submitted Date	is displayed below completed. You may mitted forms by clik d, but has not beer wi Submitted By	A. Filter the results by y view the submitted cking the paperclip im n completed. You may ithin last month Applicant	completing the N forms associated lage. view and contint	tame, Date, and/or Status with each Submitted activ ue the activity by clicking of Select a Status IBES CIN/Clientid	i fields, and vity by click on the IBES	d then click Sea king on the IBE S CIN/ ClientID	arch. IS CIN/ClientII hyperlink. earch Res Status
Recent activity cor Activity in a Subm hyperlink, or you in Activity in a Draft First Name Start Date 06/26/2015 8:38AM	mpleted by your clients itted Status has been may download the subn Status has been starte Last Name Submitted Date	is displayed below completed. You ma- mitted forms by clic d, but has not beer wi Submitted By	A. Filter the results by y view the submitted cking the paperclip im n completed. You may ithin last month Applicant Martha Taylor	completing the N forms associated lage. view and continu DOB 10/14/1982	lame, Date, and/or Status with each Submitted acti- ue the activity by clicking of Select a Status IBES CIN/Clientid 1435268330756	s fields, and vity by click on the IBES	d then click Sea king on the IBE S CIN/ ClientID S CIN/ ClientID S CIN/ ClientID S CIN/ ClientID S CIN/ ClientID	arch. IS CIN/ClientII hyperlink. earch Res Status Timed Ou
Recent activity cor Activity in a Subm hyperlink, or you r Activity in a Draft First Name Start Date 06/26/2015 8:38AM 06/26/2015 8:20AM	mpleted by your clients itted Status has been c may download the subir Status has been starte Last Name Submitted Date 06/26/2015 8:37AM	is displayed below completed. You mai mitted forms by clic d, but has not beer wi Submitted By Suzanne Agent	A Filter the results by a view the submitted of cking the paperclip im n completed. You may ithin last month Applicant Martha Taylor Martha Taylor	completing the N forms associated lage. view and continu DOB 10/14/1982 10/14/1982	Ame, Date, and/or Status with each Submitted activ ue the activity by clicking of Select a Status IBES CIN/Clientid 1435268330756 1435268330756	e fields, and vity by click on the IBES	d then click Sea king on the IBE S CIN/ ClientID S CIN/ ClientID	arch. IS CIN/ClientII hyperlink. Earch Res Status Timed Ou Submitte
Recent activity cor Activity in a Subm hyperlink, or you r Activity in a Draft First Name Start Date 06/26/2015 8:38AM 06/26/2015 8:20AM 06/25/2015 2:45PM	mpleted by your clients itted Status has been clients status has been starte Last Name Submitted Date 06/26/2015 8:37AM 06/25/2015 2:45PM	is displayed below completed. You may mitted forms by clic d, but has not beer wi Submitted By Suzanne Agent Martha Taylor	A Filter the results by y view the submitted i cking the paperclip im in completed. You may ithin last month Applicant Martha Taylor Martha Taylor Martha Taylor	completing the N forms associated lage. view and continu DOB 10/14/1982 10/14/1982	Ame, Date, and/or Status with each Submitted activ ue the activity by clicking of Select a Status IBES CIN/Clientid 1435268330756 1435268330756	e fields, and vity by click on the IBES	d then click Sea king on the IBE s CIN/ ClientID S Type Application HCA Agent	arch. IS CIN/ClientII hyperlink. earch Res Status Timed Ou Submitte

(Back to Top)



Enter CIN/CID to Imp	ersonate Search		en de la company. Se seux molt	Admin Home	IDNHO			
Impersonating, Willia	m CIN #: Client	ID. Lau	unch Profiler Actions	Logout 🕜 Help	h rlink			
Benefits Summary	Health Coverage As APTC Anticipated Ch START HERE	ALE ssistance ange Information Needed!	RTS —					
Add a Person		MY BE	NEFITS					
View Notices	ADVANCE PAYMENT OF PREMIUM TAX CREDIT (APTC)							
	BENEFIT MEMBERS MONTHLY AVAILABLE APTC							
	William Elizabeth VianCamille		\$750.00	APTC Anticip Informatio	ated Change n Needed!			
	Your Health	Find a Healthc If you are not eligible for Medicaid, we have	are Plan e over 1,000 Healthcare plans availa	ble for you to purchase.	 Start Shopping 			
	For	rms Contact Us Privacy & Secu	irity					