## **EXHIBIT 1**

## **CASE MANAGEMENT SYSTEM**

| Category      | Feature   | Response |
|---------------|---|----------|
| Licensing     | This response should list the basis for license   |          |
|               | fees.   |          |
| Licensing     | YHI will have the right during the Term to  |          |
|               | use the Case Management System for its  |          |
|               | business purposes including having  |          |
|               | stakeholders use the Case Management  |          |
|               | System. Output of the Case Management   |          |
|               | System is the confidential information of   |          |
|               | YHI. Output using templates or other  |          |
|               | proprietary information of Respondent may   |          |
|               | be used by YHI and its stakeholders in  |          |
|               | perpetuity without restriction.   |          |
| Documentation | Describe the documentation and templates  |          |
|               | to be provided for use in connection with   |          |
|               | the Case Management System.   |          |
| Reports       | List standard and optional reports available  |          |
|               | through the Case Management System (can   |          |
|               | be attached).   |          |
| Features      | The Case Management System will be  |          |
|               | accessible by then current and at least 2   |          |
|               | prior releases of Google Chrome, Internet   |          |
|               | Explorer, Apple Mac OS and Mozilla Firefox.   |          |
| Features      | No update or upgrade will materially reduce   |          |
|               | the functionality, compatibility,   |          |
|               | configuration or performance of the Case  |          |
|               | Management System   |          |
| Features      | The Case Management System will be  |          |
|               | configurable, including the ability to:   |          |
|               |   |          |
|               | Set up data entry and query screens   |          |
|               | and other parts of the user interface   |          |
|               | • Set up in-boxes/work queues   |          |
|               | appropriate to user role  |          |
|               | Set up workflow (including business      The triangless)                                    |          |
|               | rule triggers)  |          |
|               | <ul><li>Set up ticklers and alerts</li><li>Set up data validations for data entry</li></ul> |          |
|               |   |          |
|               | Set up role based security/data access.   |          |
|               | Set up role-based security/data access     Set up interfaces with internal and              |          |
|               | <ul> <li>Set up interfaces with internal and external systems</li> </ul>                    |          |
|               | <ul><li>Set up dashboard elements</li></ul>   |          |
|               | appropriate to user role  |          |
|               | appropriate to user rote  |          |

|          | <ul> <li>Electronic documents and transactions:</li> <li>Reduce or eliminate use of paper in day-to-day operations by providing access to information and electronic documents</li> <li>Store redacted and annotated documents as separate versions to protect sensitive information</li> </ul>   |  |
|----------|---|--|
| Features | Real – time operations When an incident transaction is complete, all data entry tasks, document generation, and information exchange tasks also are complete All supporting documentation presented for the case (in person, by mail, or by electronic means) must be logged/docketed, scanned, and processed, and available for use within one hour of receipt.  |  |
| Features | Database structure:  Provide access to information through multiple views appropriate to the type and purpose of the information (e.g., case-centric, person-centric, administrative matter-centric)  Date- and time-stamp all database elements to allow re-creation of statistical /financial reports for any point in time   |  |
| Features | Identity management:  Provide tools to assist in managing person identities, including robust search tools to find possible matches, tools to identify possible duplicate identities, functions to link and unlink identities, and comprehensive, formal business rules to govern how these utilities are used.  Provide a tool that will auto-populate member contact data when a member calls (based on phone number records in the database) |  |
| Features | Event logging/docketing:  Create an automatic log of events when incidents occur throughout the lifecycle of  |  |

| he incident (e.g., customer service epresentative name, date and time, attached locuments, and case transfers to other entities)  |  |
|---|--|
| Allow authorized users the capability of etrieving electronic content (e.g., electronic locuments) by selecting the related case.   |  |
| ntegrated Case Management:  |  |
| Exchange data and documents electronically with primary information sharing partners e.g., GetInsured, Carriers, Broker/Agents, and DHW), immediately upon completion of an event or transaction. |  |
| Maintain audit trails for all electronic data nanaged by system modules.  |  |
|   |  |
|   |  |
| ncreasing the functionality of the Case   |  |
| Management System.  |  |
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|   |  |
| **  |  |
| e de la   | presentative name, date and time, attached ocuments, and case transfers to other attities)  Illow authorized users the capability of trieving electronic content (e.g., electronic ocuments) by selecting the related case.  Itegrated Case Management:  In schange data and documents electronically attached primary information sharing partners and any information sharing partners and DHW), immediately upon completion of a event or transaction.  In aintain audit trails for all electronic data anaged by system modules.  Itegrated Case Management:  In schange data and documents electronically attached any information sharing partners and any information of the event or transaction.  In schange data and documents electronic data any information attached any information of the event or transaction.  In schange data and documents electronically attached any information sharing partners and information of the event or transaction.  In schange data and documents electronically attached any information sharing partners and information of the event or transaction. |